

UNITED STATES BANKRUPTCY COURT
DISTRICT OF IDAHO

In re) Chapter 11
)
) Case No.
)
)
Debtor(s) in Possession)
)
)

**NOTICE OF HEARING ON DISCLOSURE STATEMENT
FILED BY DEBTOR(S) IN POSSESSION**

**TO THE DEBTOR(S) IN POSSESSION,
ALL CREDITORS, AND OTHER PARTIES IN INTEREST:**

YOU ARE HEREBY NOTIFIED that the debtor(s) in possession has filed a proposed Disclosure Statement containing information concerning the debtor(s) in possession, an explanation of the Plan of Reorganization, a brief explanation of the business activities and financial information.

YOU ARE FURTHER NOTIFIED that a hearing to determine whether such statement contains adequate information as required by Section 1125 of Title 11 United States Code, will be held before the US Bankruptcy Judge at the United States Courthouse,

*****on; Date: Time:

Written objections and/or proposed modifications to the Disclosure Statement must be filed not less than seven (7) days prior to the time set for hearing.

YOU ARE FURTHER NOTIFIED that copies of the proposed Disclosure Statement have been delivered to the Creditors Committee by the plan proponent, and further, are on file with the Court and available to you for inspection. Requests for copies of the Disclosure Statement should be directed to the plan proponent; name and address as follows;

Name:

Address:

There are _____ pages in the proposed Disclosure Statement.

YOU ARE FURTHER NOTIFIED that if the Disclosure Statement is approved by the Court, a copy of the Order will be provided to all parties in interest along with the proposed Plan(s) of reorganization.

YOU ARE FURTHER NOTIFIED that the hearing upon the adequacy of the Disclosure Statement may be adjourned from time to time by announcement made in open court without further written notice to parties in interest.

DATED: *****D[<